

**WESTON BOARD OF ASSESSORS  
MEETING MINUTES  
TUESDAY, SEPTEMBER 15, 2020  
11:00 A.M. – 11:55 A.M.  
REMOTE ONLINE ZOOM MEETING  
<https://us02web.zoom.us/j/85831911180>  
Meeting ID: 858-3191-1180  
Phone: 1-929-205-6099**

Meeting of Board of Assessors at 11:00 A.M. Present were Assessors, Gary Koger, John Hennessey, Phyllis Kominz, Tamilyn Liesenfeld, Paul Zorfass and Principal Assessor, Eric Josephson.

Chairman, Gary Koger called the meeting to order at 11:00 a.m.

Assessor, Ms. Liesenfeld made a motion to approve the following minutes of the Board of Assessors:

*July 7, 2020*

Assessor, Ms. Kominz seconded the motion. After discussion, the Board voted by roll call vote in favor of the motion 5-0.

The Board signed the following procedural documents:

Motor Vehicle Abatement Report for the month of July 2020

Motor Vehicle Abatement Report for the month of August 2020

Real Estate Abatement Report for the month of July 2020

Year 2020 Motor Vehicle Excise Tax Commitment #4

Assessor, Mr. Zorfass nominated Assessor, Mr. Koger for Chairman of the Board of Assessors. Assessor, Ms. Kominz seconded the motion. No other names were placed into nominations. After discussion, the Board voted by roll call in favor of the motion 5-0.

Fiscal Years 2010 - 2019. The following information by fiscal year was provided: beginning opening balance as appropriated, total expended, amount returned to overlay surplus, overlay balance, ATB cases estimated exposure, uncollected taxes (or estimated uncollected taxes), reserve policy, and current estimate of overlay surplus.

After reviewing the information provided by Mr. Josephson, Assessor, Mr. Hennessey made the following motion:

To release \$224,967.56 from the **fiscal year 2019** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

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After reviewing the information provided by Mr. Josephson, Assessor, Mr. Hennessey made the following motion:

To release \$57,055.85 from the **fiscal year 2018** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$81,718.86 from the **fiscal year 2017** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$4,173.63 from the **fiscal year 2016** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$40,000 from the **fiscal year 2015** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$21,763.25 from the **fiscal year 2014** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$4,405.32 from the **fiscal year 2013** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

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To release \$3,474.72 from the **fiscal year 2012** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$3,337.74 from the **fiscal year 2011** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

To release \$22,696.32 from the **fiscal year 2010** overlay account to overlay surplus account.

Assessor, Ms. Liesenfeld seconded the motion. After discussion the Board voted by roll call vote in favor of the motion 5-0.

Mr. Josephson presented to the Board the sales analysis reports based on the sales from calendar year 2019. The sales analysis reports reflect the proposed changes suggested by Mr. Josephson for both the land and building schedules for fiscal year 2021.

The proposed sales database suggested by Mr. Josephson has been updated to reflect the changes in the real estate market for fiscal year 2021 based on the calendar year 2019 sales in Weston.

Sales Analysis Reports discussed were by the following: Land Use, Style, Neighborhood Area, Sales Price Quartile, Sale Date Quartile, Actual Year Built, Effective Living Area, and Lot Size.

The Board and Mr. Josephson will again review the proposed fiscal year 2021 model changes and the corresponding proposed assessed valuations at their next meeting.

Assessor, Ms. Liesenfeld made a motion to adjourn. Assessor, Mr. Zorfass seconded the motion. The Board voted by roll call vote in favor of the motion by a vote of 5-0.

The Board adjourned at 11:55 a.m.

**Next Meeting - Tuesday, October 7, 2020**

Respectfully;

Eric R. Josephson, MAA  
Principal Assessor